

Briefing Update Aug 2006

Annual Dinner

The annual dinner will be held at the Leander Club, Henley-on-Thames on Thursday October 5th 2006 at 7pm.

Tickets will cost £60 + VAT

Please make a note in your diary.

The Guest Speaker is Keith Arundale the initiator and author of the BVCA's "Guide to Private Equity" which takes business people and their advisers through the various stages of raising private equity and venture capital.

The invitation letter and registration form will be sent

This Black Tie event offers the opportunity to network in a very relaxed environment

Current prospects

Company A's initial and base business is to bring professionalism to the Gap years sector, one of the fastest growing market segments within the travel sector. The initial focus is on 18-24 year olds and India, a £200 million market where Gap Guru has a unique range of relevant contacts in India and has already developed the widest range of gap projects of any travel company with a current crop of 'Gappers' already abroad. Extending geographically and targeting different age groups such as the lucrative 'active retiree' market are natural evolutions of this base business. The company has raised £150k of the £350k growth funding

Company B provides an ASP business intelligence solution targeted at research, sales and marketing and competitor intelligence markets. Current search engines such as Google offer limited content as a research tool and would need to invest huge sums into the semantic web to provide information to organisations looking for a more strategic approach to business intelligence. The company is EIS registered and they are on the way to securing the £500k funding requirement. Beta testing with five clients is nearly complete with the launch on November 1st.

Three Seminars for Investors

The seminars offer investors the opportunity to ask questions directly to legal and financial experts and ask for guidance on the investment process.

The seminars will start at 7.45 am:

Seminar 1 - What to look for in a business proposition
Tuesday 26 September – Offices of Clarks Legal Reading

Seminar 2 - Taking an investment forward:
Wednesday 25 October – Reading

Seminar 3 - Exiting/Monitoring an investment
TBC - 5/6 or 7 December – Slough

A further r2ise workshop is planned for 16 October, provided again by Paul Coleman of Finance South East.

If you are interested attending or would like further information about the **Roadshow Seminars** then please call or email me, Eileen@tvin.co.uk.

Stop Press – Congratulations to: Atlas Genetics

Atlas Genetics, who presented at the February meeting, have completed their funding round with investment raised through SWAIN, GEIF, TVIN/OION.

SatMap Ltd

Since presenting at TVIN in May SatMap are in the process of closing its funding round.

Website Updates:

The planned website updates are now commissioned and are under beta testing. A group of Investor and Corporate members have access to the **Forum** site and will feed back any problems. Once this has been fully tested a full roll out of usernames and passwords will be distributed to all investor members and corporate groups. This secure website will provide a central base to distribute information about new opportunities outside of the network events and provide progress on current opportunities. The secure site for investor members will provide an area where discussion and questions about opportunities can be discussed between investors.

Please contact Eileen Modral for further information.

Investment Opportunity:

The company operates in a market allowing anyone to sell their spare hours to local employers that can only be accessed through a recruitment agency. A strategic partnership with jobsite.co.uk is delivering the agencies. This is sophisticated technology that makes a disruptive market uniquely simple, cost effective and enticing. The core patent has passed international examination. Further patents have been filed. Currently low profile: they have already collected £500,000 in revenue from the launch client. They are seeking £0.5m expansion capital and existing investors have committed to lead this round. They are EIS compliant and have a clear exit strategy.

Next Investment Meeting

Thu 14 September 2006 at Baylis House Slough

Full details can be found on the website: www.tvin.co.uk